

LIFE INTEREST RATE CHANGE

Index UL Rates Change on November 4, 2011

American General Life Companies announces cap, participation and illustration rate changes for several index universal life products issued by American General Life Insurance Company (AGL) and The United States Life Insurance Company in the City of New York (USL). The rates listed below take effect on November 4, 2011.

INDEX INTEREST UNIVERSAL LIFE

AG Choice Index GUL® (AGL #11474)

Declared Interest Account	3.45% (no change)
1 Year Cap Rate Index Account	
Cap rate	9.50% (-0.50%)
Illustrated rate	6.57% (-0.22%)
5 Year Participation Rate Index Account	
Participation rate	60% (no change)
Illustrated rate	9.47% (-0.03%)

Elite Index® (AGL #08326; USL #08326N)

Declared Interest Account	3.45% (no change)
Cap Rate Index Account	
Cap rate	9.50% (-0.50%)
Illustrated rate	6.57% (-0.22%)
Participation Rate Index Account	
Participation rate	40% (-0.10%)
Illustrated rate	5.43% (-1.14%)

Elite Survivor Index® (AGL #08327; USL #08327N)

Declared Interest Account	3.70% (no change)
Cap Rate Index Account	
Cap rate	9.50% (-0.50%)
Illustrated rate	6.57% (-0.22%)
Participation Rate Index Account	
Participation rate	40% (-0.10%)
Illustrated rate	5.43% (-1.14%)

Elite Global Plus® (AGL #08444; USL #08444N)

Declared Interest Account	3.20% (no change)
5-Year Index Account (AGL version only)	
Participation rate	60% (no change)
Illustrated rate	9.33% (-0.03%)
1-Year Index Account	
Participation rate	55% (no change)
Illustrated rate	7.07% (+0.04%)

Elite Global Survivor® (AGL #08414; USL #08414N)

Declared Interest Account	3.20% (no change)
5-Year Index Account (AGL version only)	
Participation rate	60% (no change)
Illustrated rate	9.33% (-0.03%)
1-Year Index Account	
Participation rate	55% (no change)
Illustrated rate	7.07% (+0.04%)

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FIXED UNIVERSAL LIFE

AG Secure Lifetime GUL® *(AGL #10460)	2.95% (no change)
ContinUL® *(AGL #09337; USL #09337N)	3.00% (no change)
Elite UL® (AGL #03325; USL #03325N)	3.45% (no change)
Elite Transition UL® (AGL #02327; USL #02327N)	3.60% (no change)
Inheritance Life® (AGL #06440; USL #06440N)	3.45% (no change)

*Sales quotes for AG Secure Lifetime GUL and ContinUL are designed to reflect guaranteed cash values only. Upon completion of the first policy year, inforce illustrations will be available and will include current cash accumulation values, along with guaranteed cash values.

American General
Life Companies

American General Life Companies, www.americangeneral.com, is the marketing name for a group of affiliated domestic life insurers, including American General Life Insurance Company and The United States Life Insurance Company in the City of New York.

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